

Planned Lifetime Assistance Network of Massachusetts and Rhode Island, Inc. (PLAN)'s mission is to educate and advocate for people with disabilities by letting them know that Special Needs Trusts are an option for their loved ones with disabilities. PLAN works with a collaboration of partners to assist people in reaching all their goals. PLAN's amazing partners at The Arc of the South Shore have helped nearly 100K people with intellectual & developmental disabilities, including autism, live their best lives and achieve high quality.

When you establish a Special Needs Trust with PLAN, PLAN assumes the role of Trustee. This relieves your family members from having to make significant decisions for a beneficiary that could likely strain future family relationships and negatively impact benefits. The primary role of a Trustee is the responsibility of disbursing funds, managing the trust's operation, and ensuring that it adheres to relevant federal and state regulations. Did you know that PLAN has 51 Years of experience in trust administration? Did you also know that there is no minimum amount to open a PLAN Special Needs Pooled Trust?

PLAN is largely focused on making sure that your loved one has the best quality of life. The beneficiary will be assigned a licensed social worker for the life of the trust. These individuals have extensive experience in providing superior levels of care and will work with beneficiaries to address day-to-day and long-term needs.

A PLAN Special Needs Trust is not considered income. Our Mission is to Preserve Assets, Protect Access to Benefits and to help with the Quality of Life.